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The EOSC-Core and the EOSC-Exchange Portfolios

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Goals of the Service Portfolio Management process

Define and maintain an [EOSC-Core Service Portfolio](#) (A2.2.4)

Implement a framework for maintaining information between the EOSC-Core Service Portfolio and other support groups (e.g. EOSC Future Work Packages and Tasks) and incorporating their requirements into the SPM process as needed (A2.2.4)

Support and facilitate the creation of the [EOSC-Exchange Resource Portfolio](#) through the EOSC Portal Onboarding Team activity (T6.1) and onboarding strategy development (A2.2.4)

Note 1: [EOSC Service Management process definition](#)
Content of the EOSC-Core and Exchange Portfolios
EOSC-Core Service Portfolio Management

State of play

- Define how to document the EOSC-Core Service Portfolio → EOSC SMS Confluence space
- Define how to specify a service → EOSC-Core Service Portfolio template
- Setup an initial EOSC-Core Service Portfolio → EOSC-Core Service Portfolio
- Define management of design and transition of new and changed services → EOSC-Core Service Design and Transition Package template
- Manage and maintain the EOSC-Core Service Portfolio → SPM Procedures
- Identify and support framework for maintaining information between the EOSC-Core Service Portfolio and other support groups → Collaboration & communication
EOSC-Core Service Portfolio

Fig. 1 Screenshot of the EOSC-Core Service Portfolio at example of partial content of an entry
EOSC-Exchange Service Portfolio Management

State of play

☑ Support coordination of the EOSC Portal Onboarding Team

☑ Update EOSC Portal Onboarding Team confluence space

☑ Create template and procedures for the operation of the EOSC Portal Onboarding Team → EPOT Procedures

☐ Facilitate a criteria to onboard different resource types → EOSC-Exchange inclusion criteria (under review & ongoing work)
EOSC-Exchange Resource Portfolio Management

The **EOSC-Exchange Resource Portfolio** lies in the **EOSC Providers' Portal** and populates the **EOSC Portal Catalogue and Marketplace**.

![Fig. 2 Screenshot of the EOSC-Exchange Resource Portfolio at the EOSC Provider's Portal](image-url)
EOSC Service Portfolio Management

Next steps

☐ Align EOSC-Core Service Portfolio considering service and service component identification in present work to define the EOSC Architecture and what was defined in EOSC Future D2.9

☐ Setup EOSC Service Portfolio Management process KPI

☐ Setup EOSC Service Portfolio Management process Review reports

☐ Setup the procedure for integration with EOSC-Core services together with EOSC Future T6.2

☐ Work on further procedures for the SPM and the EPOT

☐ Expand EOSC-Exchange inclusion criteria to onboard training services and interoperability guidelines together with EOSC Future WP9 and WP3.
Thank you for your attention
And special thanks to the EPOT, WP2 and WP6 colleagues for their work and support.

Contact me if you have any questions or would like to collaborate: montserrat.gonzalez@egi.eu