

Researcher Engagement & Adoption

EOSC Association Task Forces – A Year After

16 | 11 | 2022 by Mark Allen, Susanne Blumesberger, Franciska de Jong, Maja Dolinar, Katharina Flicker, Sibylle Hermann, Eva Hnátková, Sverker Holmgren, Federica Tanlongo, Nadia Tonello, Kathrin Winkler



AG Implementation of EOSC

TFs objectives

PID Policy and
Implementation

[TF PID Policy and Implementation](#) (Chairs: Tibor Kálmán, GWDG; Themis Zamani, GRNET)

- **Monitor** and provide community feedback on **the implementation of the EOSC PID Policy and Architecture.**
- **Make recommendations** to the EC for the integration of PID services in the EOSC ecosystem, its implementation and test.
- Provide **input to the SRIA** starting from the gaps identified in the PID in SRIA v 0.9.

Researcher
Engagement and
Adoption

[TF Researcher Engagement and Adoption](#) (Chairs: Franciska de Jong, CLARIN; Sverker Holmgren, Chalmers; Kathrin Winkler, DFG)

- **Suggest measures to increase the participation** of research communities and research performing organisations from all European regions in EOSC as well as Associated Countries.
- **Identify the research communities needs and requirements for research and research environments.**
- **Ensure balanced involvement and representation** for the (inter)disciplinary and domain perspective(s) on the one hand and the (inter)national and institutional perspective(s) on the other hand.

Rules of
Participation
compliance
monitoring

[TF Rules of Participation Compliance Monitoring](#) (Chairs: Roksana Wilk, Cyfronet)

- To ensure that the entry requirements of EOSC bridge from the principles expressed in the current high-level EOSC RoP to **more practical criteria** for implementation in EOSC.
- To define at what level RoP and other entry requirements can be **reasonably monitored**, and set in place a framework to enable such monitoring.
- To draw in **community involvement** in the setting of RoP and other entry requirements from the EOSC community.
- To establish a **durable structure** that can take on the ongoing activities and continue them after the task force concludes, through an RoP Board as proposed by the Working Group on Rules of Participation.

Researcher Engagement and Adoption - TF REA

<https://www.eosc.eu/advisory-groups/researcher-engagement-adoption>

Focus: Engaging diverse research communities in order to increase their participation in EOSC.

Co-Chairs

Franzisca de Jong, CLARIN ERIC

Sverker Holmgren, Chalmers University of Technology

Kathrin Winkler, German Research Foundation (DFG)

Board liaison

Suzanne Dumouchel

Sara Garavelli

Alen Amaro, Claudia
Instruct-ERIC

Allen, Mark
CNRS

Baldauf, Carsten
FHI Max Planck Gesellschaft

Blumesberger, Susanne
University of Vienna

Boiten, Jan-Willem
EATRIS

Bonvin, Alexandre
Utrecht University

Breton, Vincent
CNRS-IN2P3

Capone, Enzo
GÉANT

De Paoli, Stefano
Abertay University

Dolinar, Maja
Eurodoc

England, Jonathan
University of Luxembourg

Flicker, Katharina
TU Wien

Foka, Anna
Uppsala University

Giglia, Elena
OPERAS

Hanahoe, Hilary
RDA

Helman, Ana
European Science Foundation

Hermann, Sibylle
University of Stuttgart

Hnátková, Eva
NTK

Holmgren, Sverker
Chalmers

Huvila, Isto
Uppsala University

Irimia, Alina
UEFISCDI

Karayannis, Fotis
ATHENA RC

Kosanovic, Biljana
University of Belgrade, RCUB

Kuijpers, Sylvia
SURF

Marttila, Juuso
University of Jyväskylä

Mathur, Aastha
Euro-BioImaging ERIC

Monachini, Monica
CNR

Morales, Laura
Sciences Po Paris

Pittonet Gaiarin, Sara
Trust-IT Services

Poetz, Marion
Copenhagen Business School

Posavec, Kristina
SRCE

Riipinen, Mari
University of Turku

Romasanta, Angelo
ESADE Business School

Sabot, Francois
IRD

Tanlongo, Federica
GARR and ICDI

Toli, Eleni
ATHENA RC

Tonello, Nadia
BSC

Verheusen, Astrid
LIBER

Wyszkowska-Kolatko, Magdalena
National Science Center
Poland

Charter - Objectives

- Identify the **research communities needs and requirements** for research and research environments.
- **Suggest measures** to increase the participation of research communities and research performing organisations from all European regions in EOSC as well as Associated Countries.
- Ensure that EOSC services will be of **actual use** to the research community end-users by making sure that researchers can take ownership and an active role in shaping and furthering EOSC.
- **Support the engagement** of researchers and their communities with EOSC so that their feedback, needs and requirements for research and research environments are integrated into the development of EOSC.
- **Explain** the value proposition of the EOSC to research communities.
- Identify **suitable channels** for the communication with the EOSC-A.



Charter – Approach and Aims

Allow for different perspectives:

- **Institutional / Disciplinary perspectives** aims to
 - bring the awareness and requirements of different institutions and their scientists towards the EOSC.
- **National perspectives** aims to
 - support the creation of tailored engagement strategies on the national level.
 - connect with national initiatives for data-driven research, Open Science (OS) and FAIR principles, in order to create synergies with them.
 - Overall objective: work towards a consistent OS environment across European countries with different socio-economic characteristics.
- **European / International perspectives** aims to
 - landscape analysis - better understand and categorize the target group.
 - follow and collaborate with European projects, clusters, initiatives.
 - identify best ways and practices with respect to communication channels.

Ensure the balanced involvement between different perspectives.

Connection and Alignment

Relevant Projects:

- EOSC Future (Apr 21-Sep23)
- INFRAEOSC-5 projects
 - EOSC Focus
 - Skills4EOSC
 - Etc.
- [INFRAEOSC cluster projects](#)
- Etc.

Institutional, national, European Initiatives:

- Rectors' conferences
- RDA National Nodes
- National RDM Initiatives or Data Institutes
- Open Science Initiatives
- University Networks
- Etc.

RI clusters and network organisations:

- ERIC Forum
- RDA Communities
 - Working Groups (WGs)
 - Interest Groups (IGs)
- Etc.

EOSC:

- EOSC Board Liaison
- EOSC AG Research Careers and Curricula, especially
- EOSC TF Upskilling countries for engagement in EOSC
- Etc.



On-going and planned Activities

Institutional Perspective (Subgroup Leads: **Susanne Blumesberger**, University of Vienna; **Sibylle Hermann**, University of Stuttgart)

- Collect requirements of researchers and their respective communities regarding the fields of Open Science (OS) and FAIR.
- Identify and analyse gaps in terms of what kind of knowledge and which skills relating to FAIR and OS are lacking that would actually be needed
 - to implement FAIR principles, to open research (results).
 - to make sense of and use EOSC services at the level of institutes.

National Perspective (Subgroup Leads: **Federica Tanlongo** (GARR, ICDI); **Nadia Tonello**, BSC)

- Collect and describe **National Structures** including National Open Science Cloud Initiatives (NOSCI), OS and FAIR principles training/dissemination initiatives, national competence centres, expert groups or organisations, etc.
 - to be used for methodical and efficient engagement activities.
- Define and collect **Success Stories** to be distributed among relevant bodies in order to
 - support further engagement.
 - promote success stories in different countries.

European Perspective (Subgroup Leads: **Maja Dolinar**, Eurodoc; **Eva Hnatkova**, NTK)

- Conduct a landscape analysis of various stakeholders
 - to be used for methodical and efficient engagement activities.
- Recommendations for engagement activities are to be derived from that analysis.

Core Outputs and Results

Institutional Perspective (Subgroup Leads: **Susanne Blumesberger**, University of Vienna; **Sibylle Hermann**, University of Stuttgart)

- Recommendations on training and training materials to be distributed and shared with
 - the TF Upskilling Countries to Engaging with EOOSC.
 - Skills4EOOSC.
 - other potential stakeholders.

National Perspective (Subgroup Leads: **Federica Tanlongo** (GARR, ICDI); **Nadia Tonello**, BSC)

- A list of national structures (living document).
- A collection of success stories for further distribution and engagement activities.

European Perspective (Subgroup Leads: **Maja Dolinar**, Eurodoc; **Eva Hnatkova**, NTK)

- A map of relevant stakeholders on the European level (living document) to be published on the EOOSC website.
- Recommendations on engagement activities.



Next Steps

- Provide results and deliverables
- Evaluate the approaches and methodologies of the individual Subgroups based on results and deliverables
- Collaborate with neighboring Task Forces in order to work in a complementary and synergistic manner
- Eventually adapt focus, working programme or structure
- Observe and implement results of EOSC projects



Thank you!

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Perceived Strengths and Opportunities

Strengths:

- many different experiences come together
- direct contact to researchers
- direct and current feedback

Opportunities:

- Possibility to inform directly about EOSC and Open Science through seminars and presentations with scientists
- we receive feedback from researchers from different disciplines and career stages



Perceived Weaknesses and Threats

Weaknesses:

- no data available, not enough answers
- too many surveys already
- very heterogeneous situation especially on national level
- need of stronger coordination and exchange
- need to incentivize participation and action

Threats:

- no new insights
- confusing landscape of activities related to EOSC
- no progress

