

Financial Sustainability Task Force - one year later

EOSC Symposium, Prague
Wednesday 16 November, 16:30-18:00 CET



TF Financial Sustainability

Advisory Group
Sustaining
EOSC

Task Force
Long-Term Data
Preservation

Task Force
Financial
Sustainability

Chairs



Jan Meijer
SIKT



Dale Robertson
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Bob Jones
CERN

Board Liaison

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EMBL

Matyska, Luděk
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Szprot, Jakub
University of Warsaw

Klemeier, Jessica
EMBL

Vilotte, Jean-Pierre
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Objective & Deliverables

Objective

- Produce by 2023 a proposal for long term financial sustainability of the main building blocks of EOSC: EOSC-Core, EOSC-Exchange and the Federation of Data & Data Services as defined in the FAIR Lady report “Solutions for a Sustainable EOSC”

Workplan, Deliverables

- Review of the relevant documentation, interaction with stakeholders (e.g. other EU R&I partnerships, alliances, initiatives and EU projects)
- Q3 2022: first set of models, discussed and evaluated with relevant stakeholders
- Q2 2023: validated scenarios and recommendation

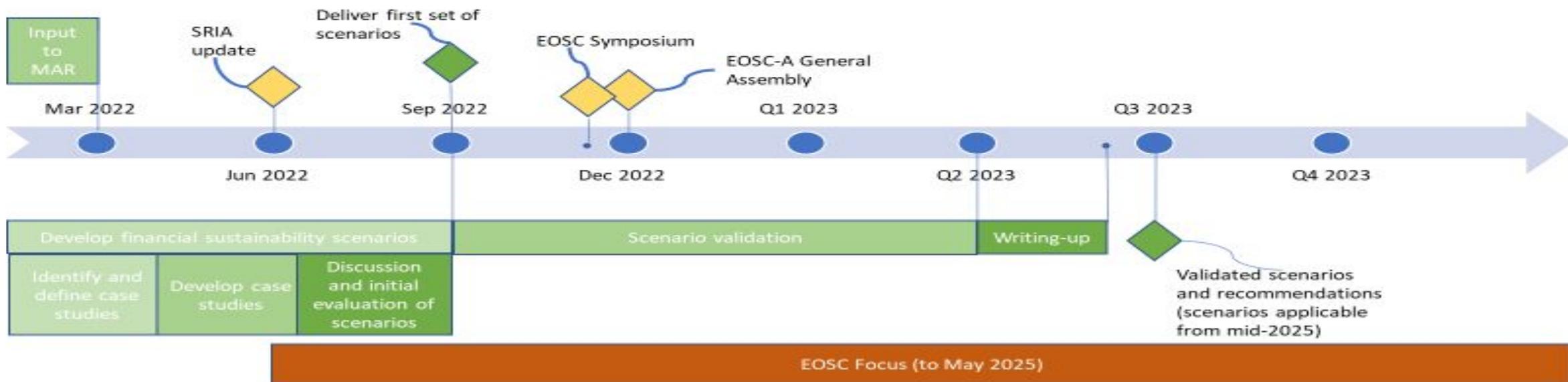
Source: Task Force Charter

Core Activities Foreseen in the TF Charter



Core	Develop scenarios for financial sustainability of EOSC Core
Exchange	Develop scenarios for financial sustainability of EOSC Exchange
Federation of Data	Develop scenarios for financial sustainability of the federation of data and data services
Feasibility	Validate the feasibility of the scenarios with relevant stakeholders
Compatibility	Validate scenarios' compatibility with national and European policies and legislation
Impact	Assess scenarios' impact on the value proposition of EOSC

Timeline as Envisaged in Dec 2021



Introduction to the Interim Progress Report

Eosc-eu -> advisory groups -> sustaining eosc ->
sustainability TF -> check «outputs» on right hand



Now available from:

<https://www.eosc.eu/advisory-groups/financial-sustainability>

<https://www.eosc.eu/sites/default/files/2022-11/financial-sustainability-tf-progress-report-nov-2022.pdf>

<https://doi.org/10.5281/zenodo.7318481>

Organisation of Work



Face-to-face workshop in Brussels, 23-24 May 2022



Monthly plenary meetings



3 self-organising subgroups,
chaired by TF co-chairs, meet
biweekly

Core
Exchange
Federation of Data



3 writers' groups progress writing between subgroup
meetings (bi-weekly meeting)



Subgroup alignment through plenary reporting/discussion,
cross-group membership (organically grown)



F2F workshop 23-24 May



Communication

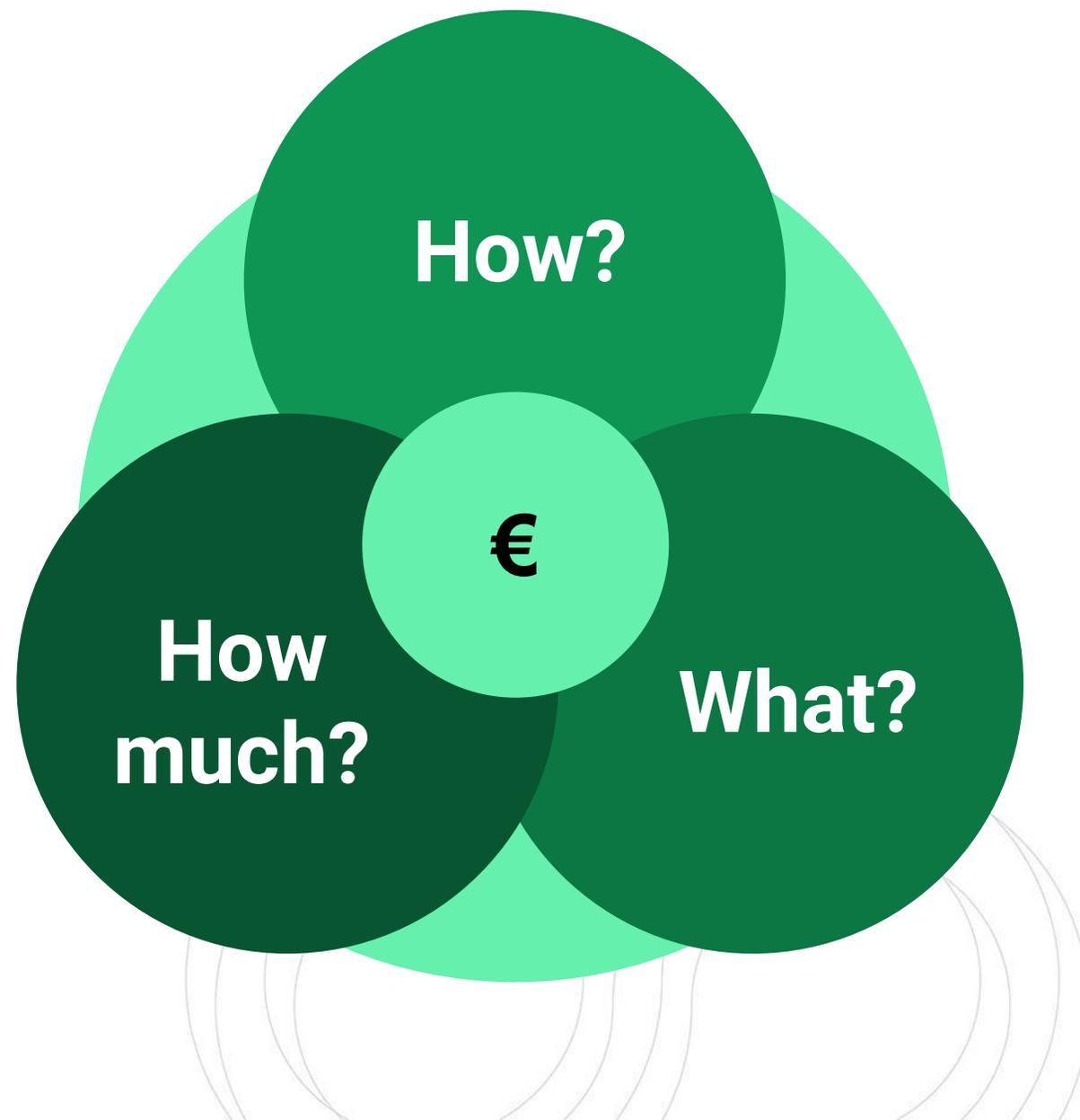
TF mailing list
Shared Google-drive
folders

Direction of work

Objective

Proposal for long term (2027+) financial sustainability of main EOSC building blocks:

- EOSC-Core
- EOSC-Exchange
- Federation of Data



Organisation of the report

Scope - Core, Exchange, Federation of Data in financial sustainability context

Financial sustainability of Core

Financial sustainability of Exchange

Financial sustainability of Federation of Data

Conclusions and next steps

! Interim Report !
reflects current status
TF mandate 2023

basis for consultation

Wrap-up and Next Steps



Consultation

- Initial evaluation of proposals with selected stakeholder groups
 - Nov-Dec 2022
- Results analysis (Jan 2023) will inform workplan for remainder of 2023
- Further proposals (scenarios) as per charter (milestone dates may alter)
- Further consultation expected later in 2023 to validate proposals



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