Financial Sustainability Task Force - one year later

EOSC Symposium, Prague
Wednesday 16 November, 16:30-18:00 CET
TF Financial Sustainability

Advisory Group Sustaining EOSC

Task Force Long-Term Data Preservation

Task Force Financial Sustainability
Objective & Deliverables

Objective

- Produce by 2023 a proposal for long term financial sustainability of the main building blocks of EOSC: EOSC-Core, EOSC-Exchange and the Federation of Data & Data Services as defined in the FAIR Lady report “Solutions for a Sustainable EOSC”

Workplan, Deliverables

- Review of the relevant documentation, interaction with stakeholders (e.g. other EU R&I partnerships, alliances, initiatives and EU projects)
- Q3 2022: first set of models, discussed and evaluated with relevant stakeholders
- Q2 2023: validated scenarios and recommendation

Source: Task Force Charter
<table>
<thead>
<tr>
<th>Core</th>
<th>Develop scenarios for financial sustainability of EOSC Core</th>
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<tbody>
<tr>
<td>Exchange</td>
<td>Develop scenarios for financial sustainability of EOSC Exchange</td>
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<tr>
<td>Federation of Data</td>
<td>Develop scenarios for financial sustainability of the federation of data and data services</td>
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<tr>
<td>Feasibility</td>
<td>Validate the feasibility of the scenarios with relevant stakeholders</td>
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<tr>
<td>Compatibility</td>
<td>Validate scenarios’ compatibility with national and European policies and legislation</td>
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<td>Impact</td>
<td>Assess scenarios’ impact on the value proposition of EOSC</td>
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Timeline as Envisaged in Dec 2021

- **Input to MAR:** Mar 2022
- **SRIA update:** Jun 2022
- **Deliver first set of scenarios:** Sep 2022
- **EOSC Symposium:** Dec 2022
- **EOSC-A General Assembly:** Q1 2023
- **Q2 2023:** Q3 2023
- **Q4 2023:** EOSC Focus (to May 2025)

**Develop financial sustainability scenarios**
- Identify and define case studies
- Develop case studies
- Discussion and initial evaluation of scenarios

**Scenario validation**
- Writing-up

**Validated scenarios and recommendations (scenarios applicable from mid-2025)**
Introduction to the Interim Progress Report

Now available from:

https://www.eosc.eu/advisory-groups/financial-sustainability


https://doi.org/10.5281/zenodo.7318481
Organisation of Work

Face-to-face workshop in Brussels, 23-24 May 2022

Monthly plenary meetings

3 self-organising subgroups, chaired by TF co-chairs, meet biweekly

Core Exchange Federation of Data

3 writers’ groups progress writing between subgroup meetings (bi-weekly meeting)

Subgroup alignment through plenary reporting/discussion, cross-group membership (organically grown)

F2F workshop 23-24 May

Communication

TF mailing list
Shared Google-drive folders
Objective
Proposal for long term (2027+) financial sustainability of main EOSC building blocks:
- EOSC-Core
- EOSC-Exchange
- Federation of Data

Direction of work

How?

What?

How much?

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Organisation of the report

Scope - Core, Exchange, Federation of Data in financial sustainability context

Financial sustainability of Core

Financial sustainability of Exchange

Financial sustainability of Federation of Data

Conclusions and next steps

! Interim Report! reflects current status
TF mandate 2023

basis for consultation
Wrap-up and Next Steps
Consultation

- Initial evaluation of proposals with selected stakeholder groups
  - Nov-Dec 2022
- Results analysis (Jan 2023) will inform workplan for remainder of 2023
- Further proposals (scenarios) as per charter (milestone dates may alter)
- Further consultation expected later in 2023 to validate proposals
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