



Rules of Participation Compliance  
Monitoring Task Force

# TF RoP/CM session

EOOSC Symposium 2022

16 | 11 | 2022 TF-RoP



# Agenda

- Elaborated RoP: Introduction and Key concepts
- Rules of Participation for different stakeholder groups: Catalogues, Resource providers, Users. Inclusion criteria and gap analysis.
- Process for the elaborated RoP



# Introduction to the TF

## Composition and terms

- TF consists of 21 experts and 2 co-chairs
- Board Liaison has been appointed from the EOSC Association
- Ex-officio members of EOSC-A team attend the meetings
- TF started work in 2021
- Re-start in spring 2022
- Charter ends in April 2023 (2Y charter)
  - Timeline of work requires extension at least until the end of 2023
  - Support framework timing
  - Synchronization with EOSC-Focus

# Introduction to the TF

## Aims of the TF

To ensure the bridge from principles to more practical criteria

Define at what level requirements can be reasonably monitored

Set in place the framework for monitoring

Draw in community involvement

Propose a durable structure that can continue after the TF concludes

# Elaborated RoP

## Introduction and Key concepts



# Architecture of the EOSC RoP

Guiding principles (Current RoP)  
High level umbrella for all and everything in EOSC

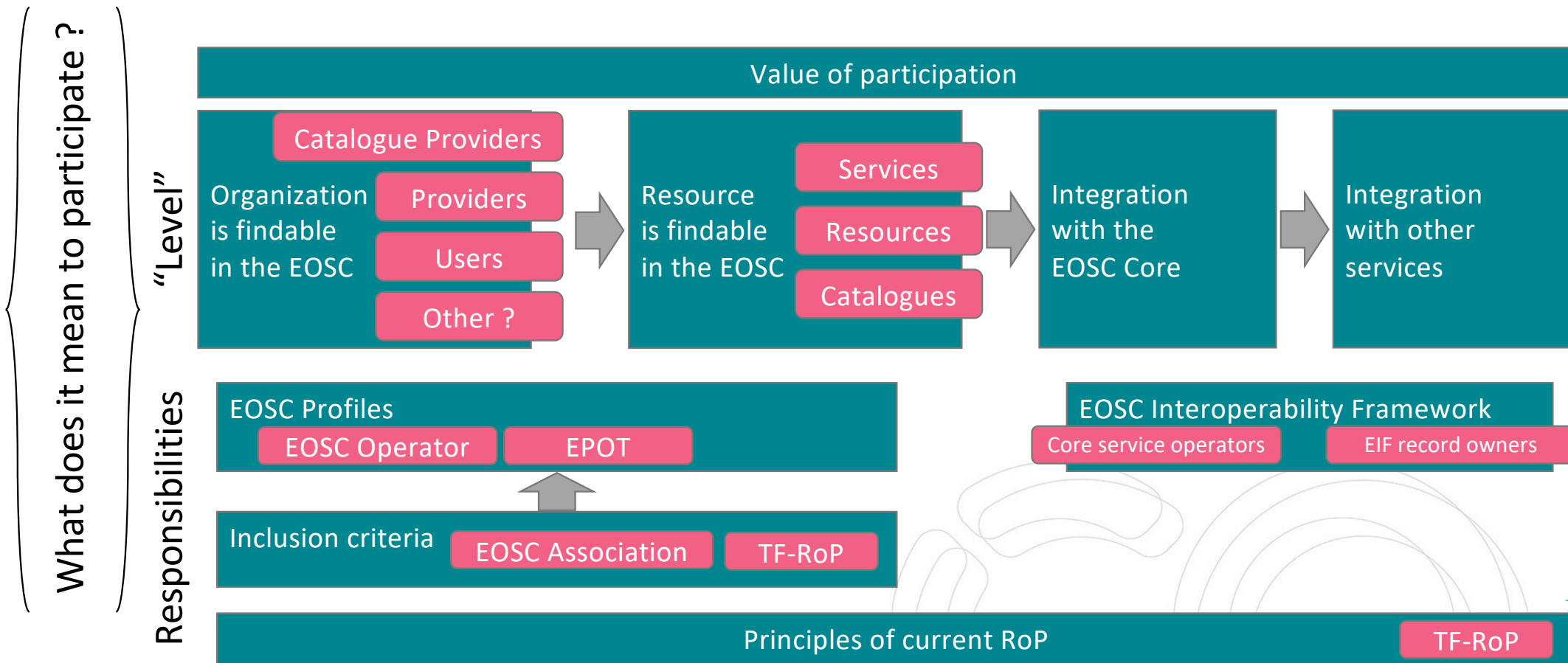
Evaluation of EOSC actors  
Inclusion criteria

Monitoring framework

Remits and responsibilities

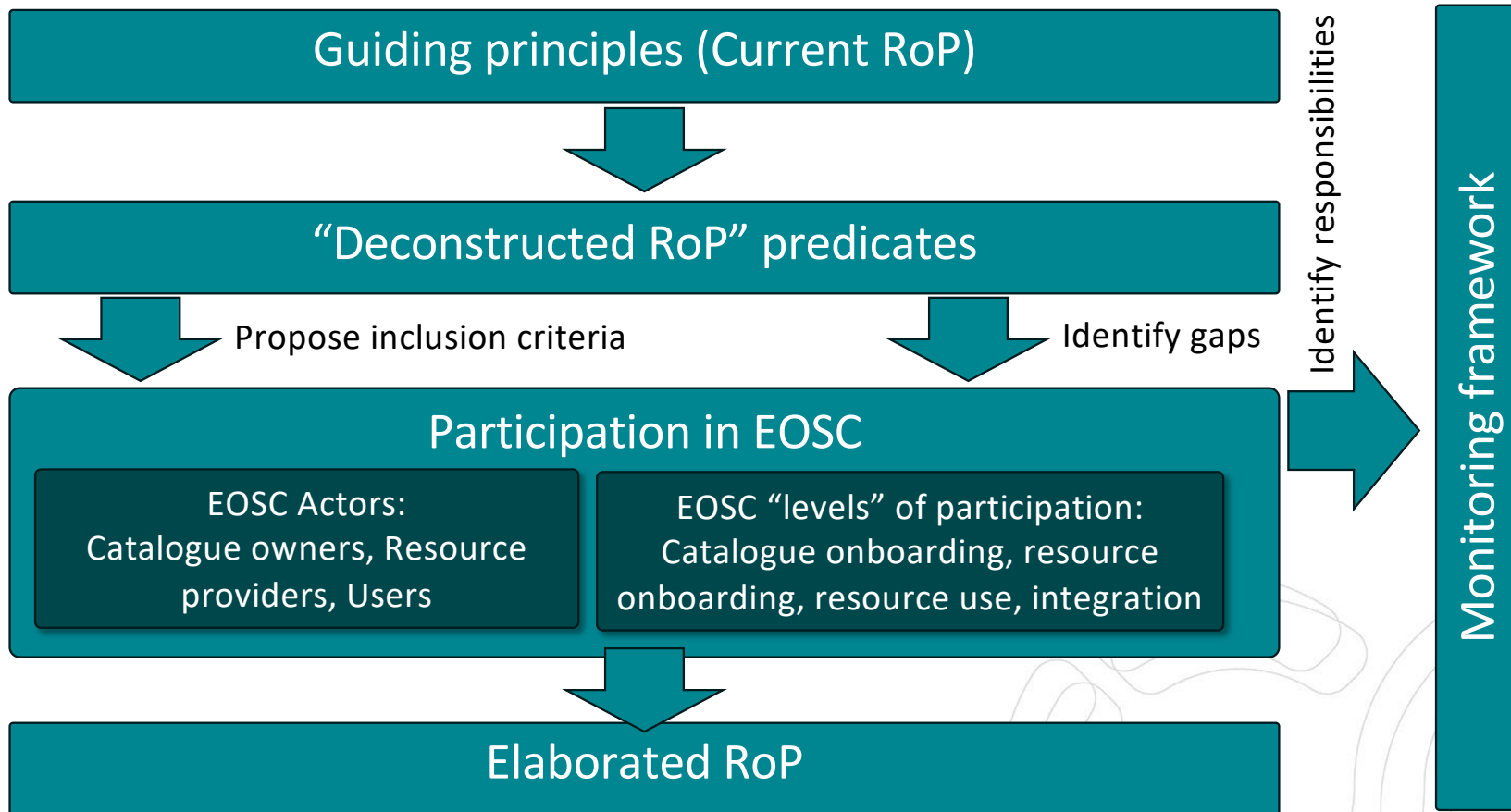
# Architecture of the EOOSC RoP

Ensure the scalability of the framework of rules, inclusion criteria, and monitoring



# Elaborated RoP

## Approach





# Rules of Participation for different stakeholder groups

Discussion

Inclusion criteria and gap analysis:

Catalogues

Resource providers

Users



# Practical and usable RoP

What do I need to do to become a... ? What happens, when I do?

Assumption: Rules of Participation should support and be a tangible reflection of EOSC principles:

1. Multi-stakeholderism
2. Openness
3. FAIR (trust and quality)
4. Federation of Infrastructures
5. Machine-actionable



# Practical and usable RoP

What do I need to do to become a... ? What happens, when I do?

## Resource provider

### Different contexts:

- provider of what?
- provider from where?
- for whom is it important (consumers, RFOs, CORE operations)
- affected parts of EOSC (platform)

### Possible questions:

- does the provider need to be a legal entity
- do we care (and assess) about provider's resource quality?

## Resource users

## Catalogues



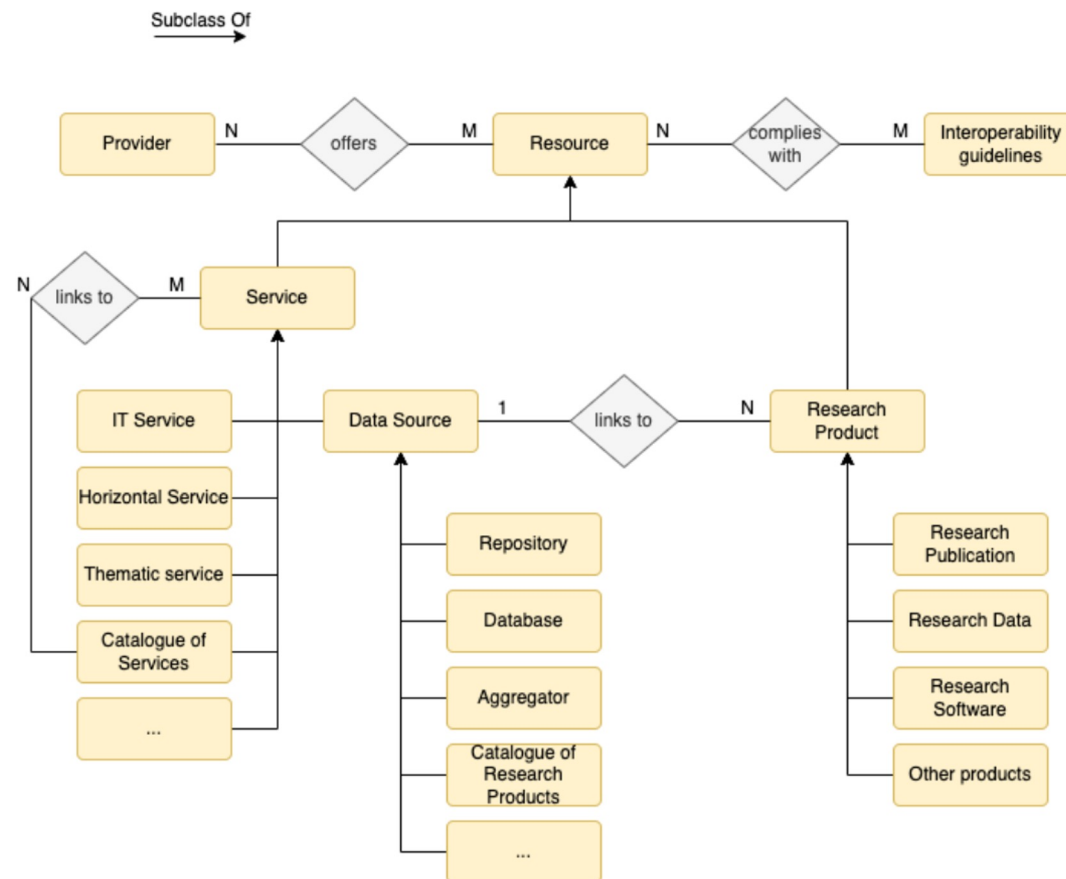
# Practical and usable RoP

What do I need to do to become a... ? What happens, when I do?

## Resource provider

- Different contexts:**
- provider of what?
  - provider from where?
  - for whom is it important (consumers, RFOs, CORE operations)
  - affected parts of EOSC (platform)

- Why it matters:**
- different nature of the resources



# Practical and usable RoP

What do I need to do to become a... ? What happens, when I do?

## Resource provider

### Different contexts:

- provider of what?
- provider from where?
- for whom is it important (consumers, RFOs, CORE operations)
- affected parts of EOSC (platform)

### Why it matters:



# Practical and usable RoP

What do I need to do to become a... ? What happens, when I do?

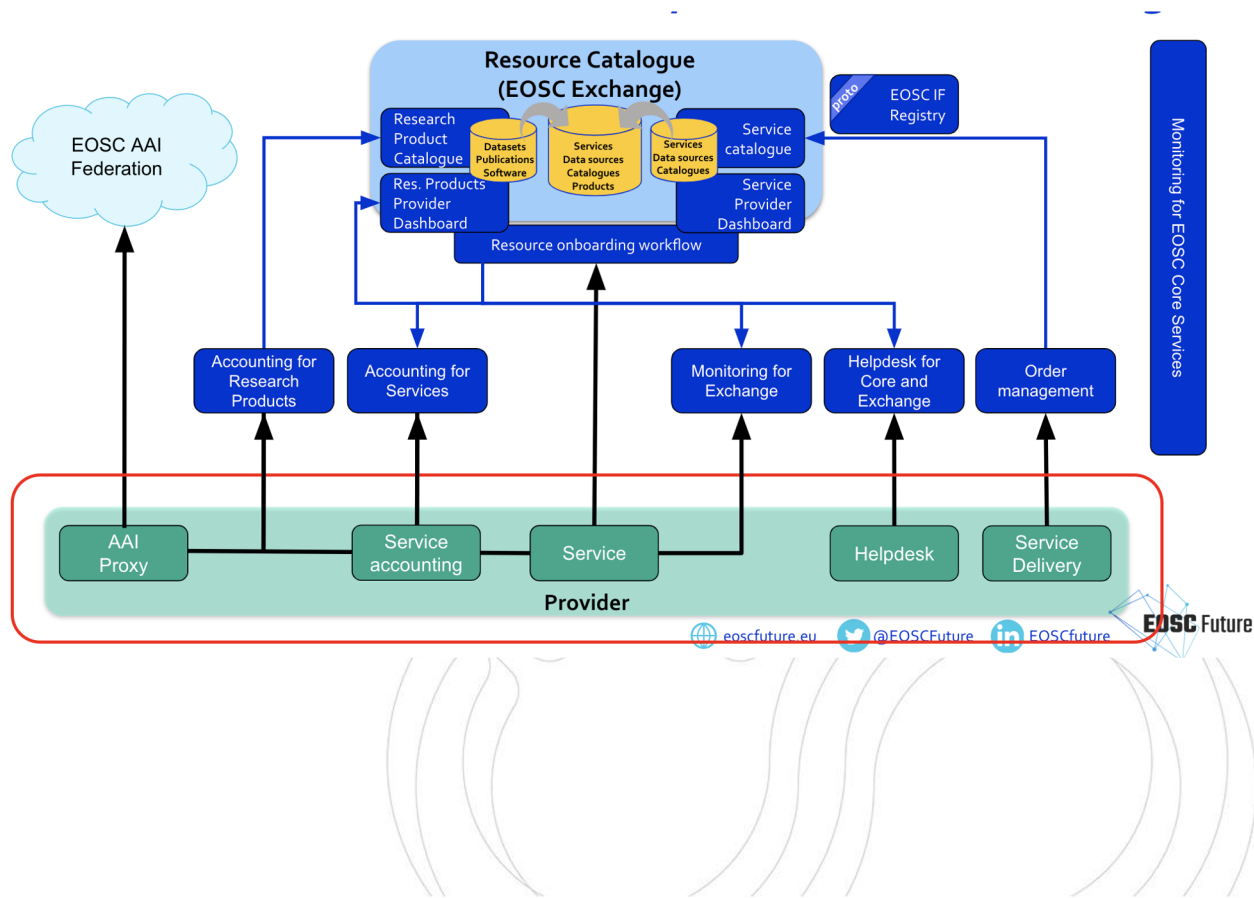
## Resource provider

### Different contexts:

- provider of what?
- provider from where?
- for whom is it important (consumers, RFOs, CORE operations)
- affected parts of EOSC (platform)

### Why it matters:

- EOSC to properly operate need its main object (resources) to be properly implemented



# Practical and usable RoP

What do I need to do to become a... ? What happens, when I do?

**Brainstorming time**

[public working document](#)



# A Structure for Governance and Execution of the RoP

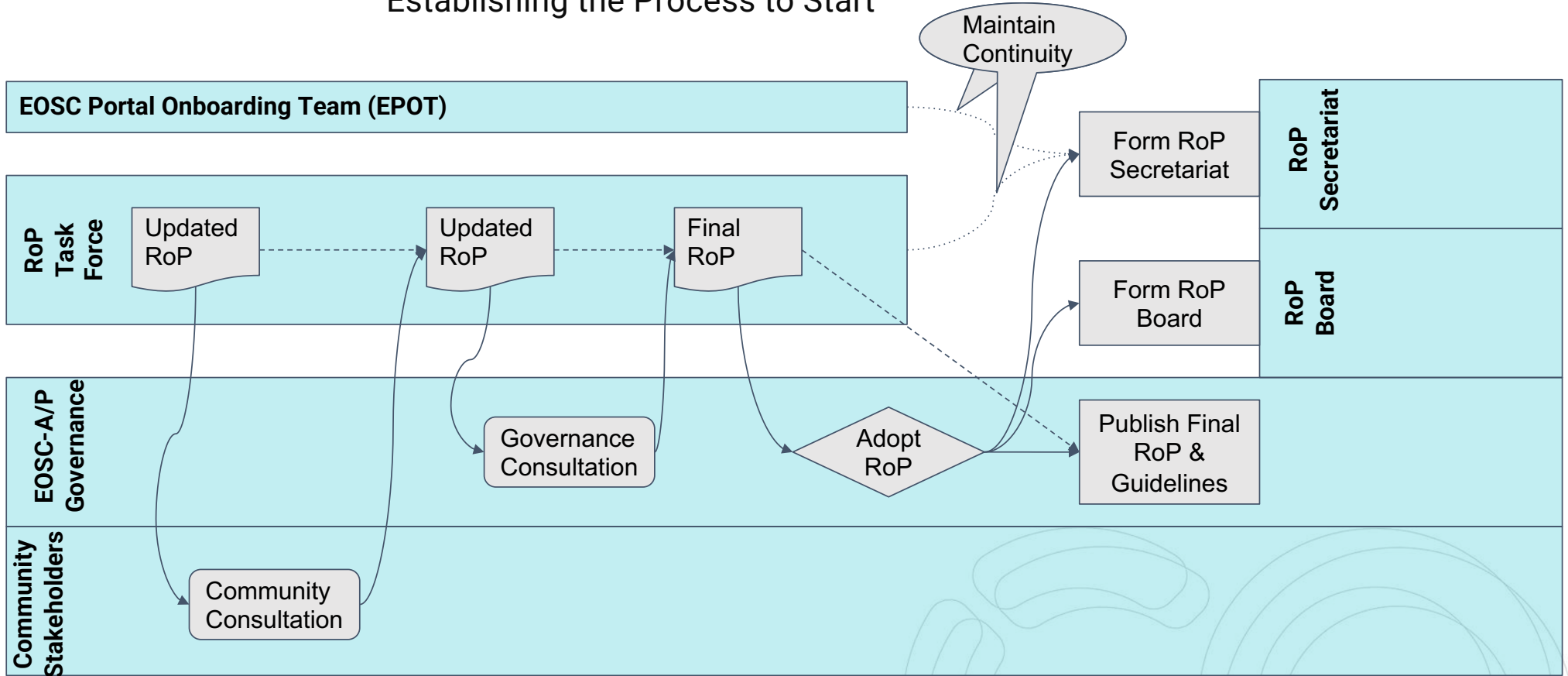
## Initial Concepts





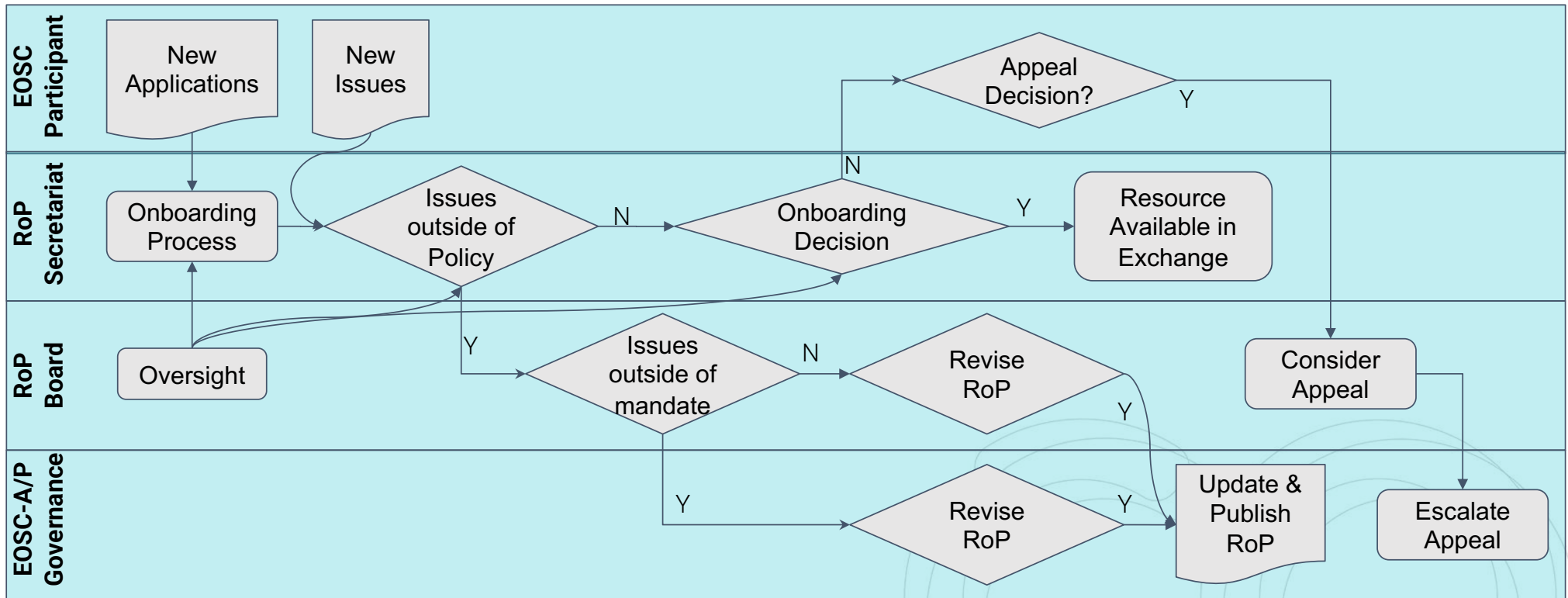
# Key Steps in RoP Governance Process

Establishing the Process to Start



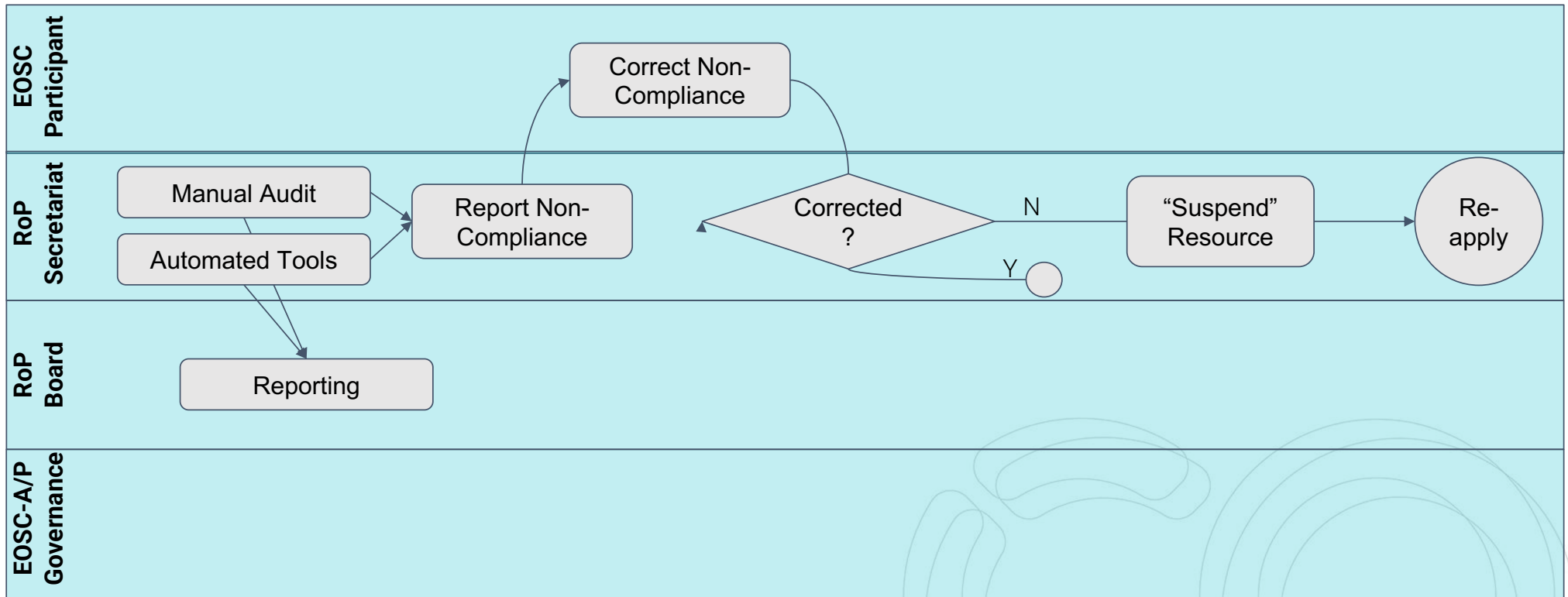
# Key Steps in RoP Operational Process

How it might work in practice



# Key Steps in RoP Operational Process

## Compliance Monitoring



# Further process



# TF progress so far

## Aims of the TF

To ensure the bridge from principles to more practical criteria



Define at what level requirements can be reasonably monitored



Set in place the framework for monitoring



Draw in community involvement



Establish a durable structure that can continue after the TF concludes



# TF progress so far

## TF Outputs (by the charter)

### Phase 1

|   |             |
|---|-------------|
| An “RoP Architecture” (structure of the rules)                    | In progress |
| A definition of what is an EOSC Catalogue                         | In progress |
| A list of the proposed of requested inputs from other task forces | planned     |

### Phase 2

|   |             |
|---|-------------|
| An expanded “RoP” which provides more specific criteria | In progress |
| A monitoring plan                                       | In progress |

### Phase 3

|   |         |
|---|---------|
| An initial “EOSC Appeal” group  | planned |
| Propose the setup of a RoP Board and the Advisory Group to the EOSC Association | planned |
| Provide contributions to SRIA 2.0   | planned |

# Updated aims

After TF discussions

Facilitate the extensive stakeholder consultation (with EOSC Focus)

Updated RoP is ready for adoption by relevant governance bodies of EOSC

Proposed procedures are ready for implementation by relevant parties



# Timeline

## After TF discussions

|                          |  |
|--------------------------|--|
| November 2022            | New RoP concepts initially presented   |
| December 2022            | Consultations with the affected stakeholders continue<br>Revised/Updated RoP document development based on consultations |
| February 2023            | Add proposal for RoP governance process to consultations   |
| Spring 2023              | Presentation at the GA of the EOOSC Association  |
| Until June 2023          | Consultations with the affected stakeholders   |
| June 2023                | Finalize the RoP, and the proposed governance processes  |
| September – October 2023 | Consultation with EOOSC governance stakeholders on both RoP and related governance processes                             |
| November-December 2023   | Formal adoption of RoP package at the GA of EOOSC Association  |
| February 2024            | Population of the governance bodies  |
| March 2024               | Governance bodies start working  |





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